



Giurgiulești International Free Port

International Logistics Hub and Business Park

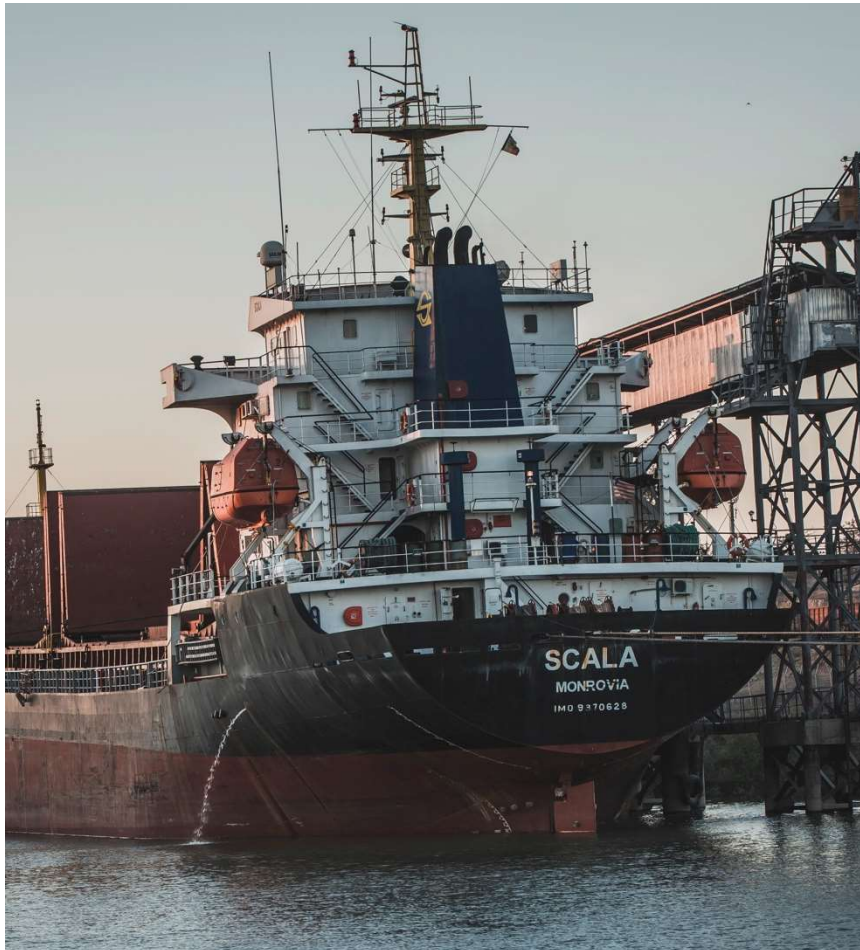


January 2024



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

OVERVIEW



- I.C.S. Danube Logistics SRL is general investor and operator of GIFP
- Owner of Danube Logistics group of companies: EBRD
- Port with access to Black Sea and Danube river (km 133.8)
- Business Park
- GIFP:
 - > 50 residents
 - > 650 employees
 - > USD 130 M investment



DANUBE LOGISTICS

ACTIVITIES



Port
Operation

Giurgiulesti
Inter-
national
Free Port



Short-Sea
&
River
Shipping



Inland
Transport



Forwarding

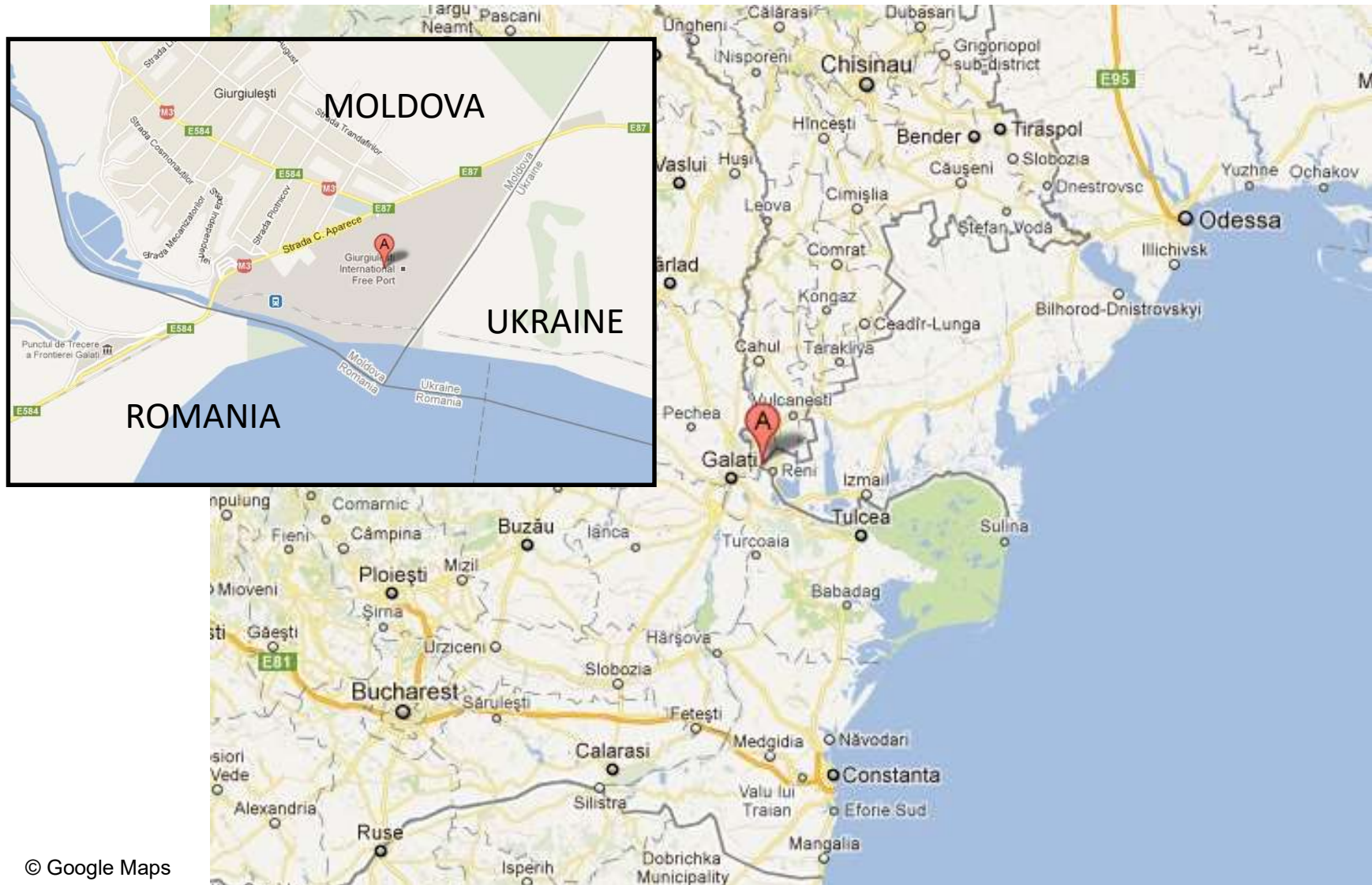


Business
Park



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

LOCATION





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

INTERNATIONAL MULTI-MODAL HUB



Road Transportation
MD, RO, UKR



Maritime Shipping
Black Sea, Mediterranean



Railway Transportation
Broad gauge, narrow gauge



Inland Shipping
Danube river



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

TERMINALS, CARGO & SERVICES



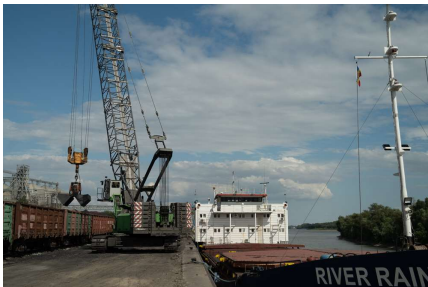
Oil terminal - Danube

Import of petroleum products, liquid fertilizer
Export of vegetable oil, ethanol



2 grain terminals - Danube, Prut

Export of grain and seeds



General cargo & container terminal - Prut

Import and export of cargo as dry bulk, in big bags & container
Cargo: aggregates, coal, bauxite, fertilizer, soda ash, perlite, steel products, grain, scrap metal, equipment



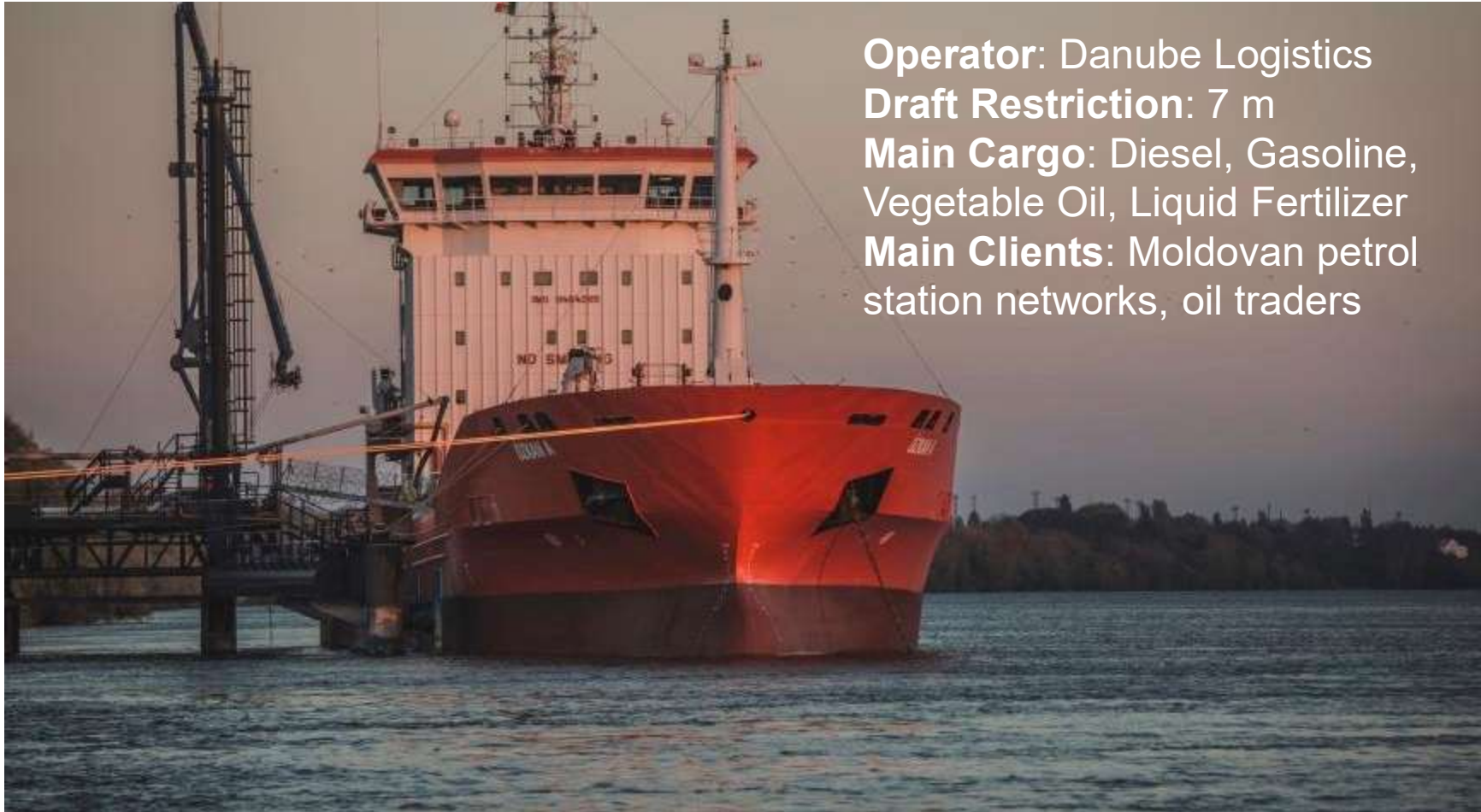
Business park

Lease of land and offices
Storage facilities for liquid bulk, dry bulk, general cargo
Production facilities for vegetable oil



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

OIL TERMINAL



Operator: Danube Logistics

Draft Restriction: 7 m

Main Cargo: Diesel, Gasoline,
Vegetable Oil, Liquid Fertilizer

Main Clients: Moldovan petrol
station networks, oil traders



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

OIL TERMINAL

Operated by: Danube Logistics

Storage capacity in excess of 50,000 t in 8 tanks (5 diesel, 3 gasoline)

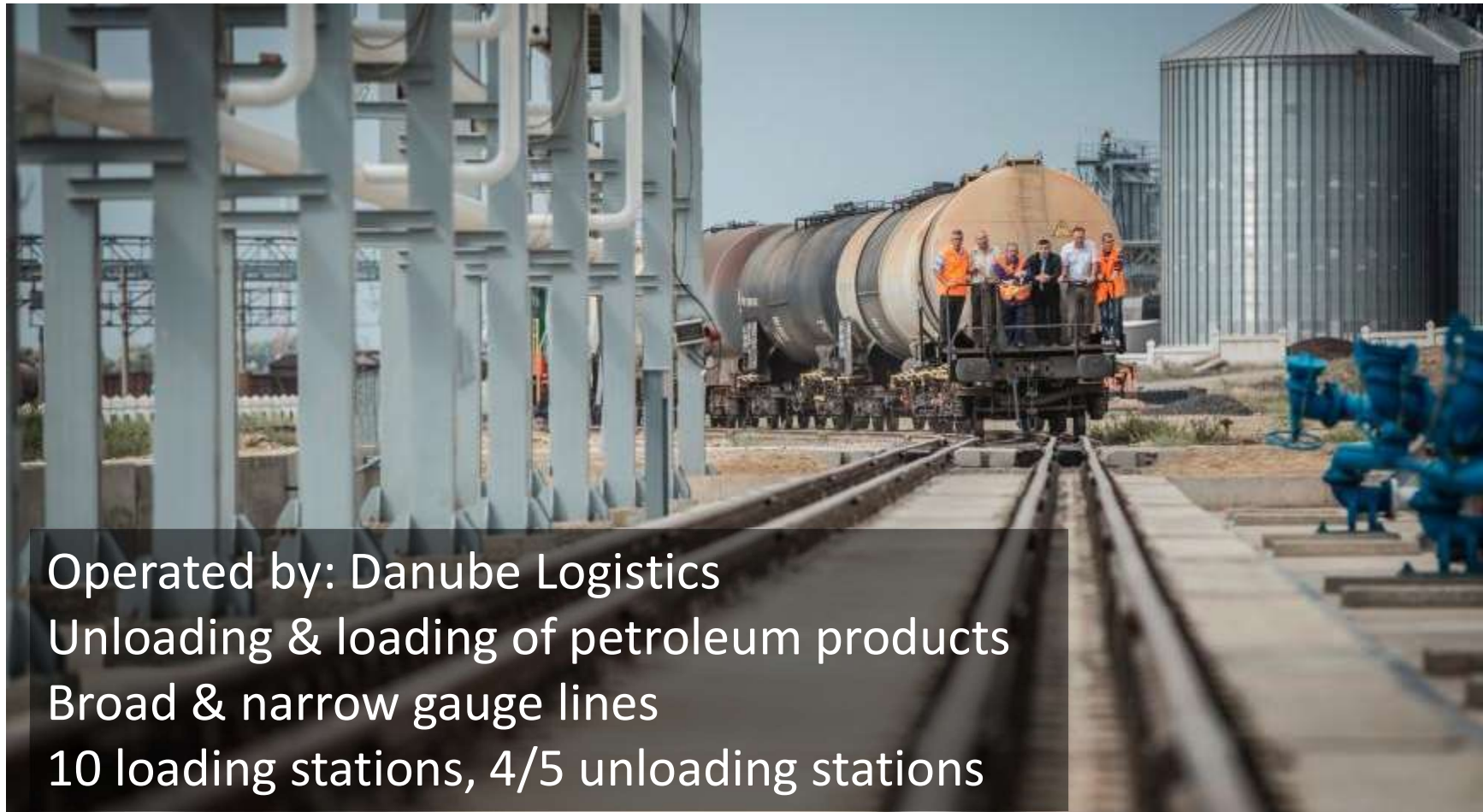
Single berth for vessels with draft of up to 7 m





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MIXED GAUGE OIL RAIL TERMINAL



Operated by: Danube Logistics
Unloading & loading of petroleum products
Broad & narrow gauge lines
10 loading stations, 4/5 unloading stations



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

LIQUID BULK TERMINAL



Operated by: Grand Invest Grup
Cargo: Ethanol, Wine, Liquid Fertilizer
Capacity: 3,000 m³, Import & Export



GIURGIULESTI
INTERNATIONAL
FREE PORT

VEGETABLE OIL TERMINAL

Operator: Trans-Oil Group
Start of operation: 2010
Storage capacity: 6,000 tons





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

DANUBE OIL CRUSHING PLANT



Operator: Danube Oil Company
Start of operation: Q1 2022
Production capacity: 700 sfs tons/day



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

TRANS-OIL GRAIN TERMINAL





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

TRANS-OIL GRAIN TERMINAL



Operator: Trans Cargo Terminal
Start of operation: 2009
Loading rate: 300 tons/h



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

TRANS-OIL GRAIN TERMINAL



Operator: Trans Bulk Logistics

Start of operation: 2015

Loading rate: 800 tons/h

Transshipment capacity both terminals: 1.2 million tons p.a.



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

GRAIN STORAGE FACILITIES



Storage capacity in operation: 4,000 tons
in construction: 4,000 tons
under contract: approx. 20,000 tons



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MULTI-PURPOSE DRY CARGO TERMINAL



Operator: Danube Logistics
Dry Bulk, General Cargo, Container



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MULTI-PURPOSE DRY CARGO TERMINAL





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MULTI-PURPOSE DRY CARGO TERMINAL

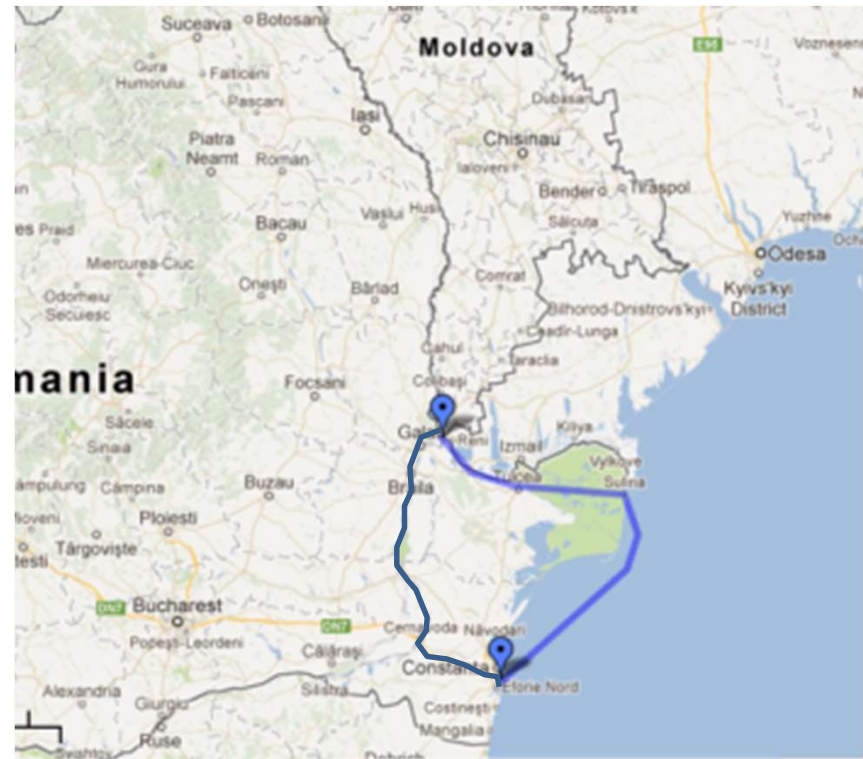


DANUBE LOGISTICS



- **Maritime route:**
 - via Sulina channel
(international waterway)
 - grain exports
 - containers

- **Inland route:**
 - via Cernavoda channel
(RO inland)
 - grain exports
 - fuel imports
 - coal imports
 - containers





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MARITIME SHIPPING



Distances calculated based on 10 knots vessel speed, www.searates.com



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

DANUBE SHIPPING



	Distance
GIFP	0 km
Black Sea	134 km
Turcoaia, RO	50 km
Constanta, RO	228 km
Ruse, BG	357 km
Belgrade, RS	1,034 km
Budapest, HU	1,506 km
Bratislava, SK	1,731 km
Vienna, AT	1,786 km
Linz-VA, AT	1,993 km
Passau, D	2,094 km



GIURGIULESTI
INTERNATIONAL
FREE PORT

DANUBE SHIPPING

- Main Cargo:
 - Grain:
 - import of corn
 - export of organic grain
 - Construction Material
 - Metal/stones
 - Oil Products
 - General cargo
 - Mainly imports
- Origin / Destinations:
 - Romania, Bulgaria, Serbia, Hungary, Austria, Germany





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

ROAD TRANSPORTATION

- Inland and Transit formalities
- GPS Tracking
- Moldova, Ukraine, Russia, EU, other

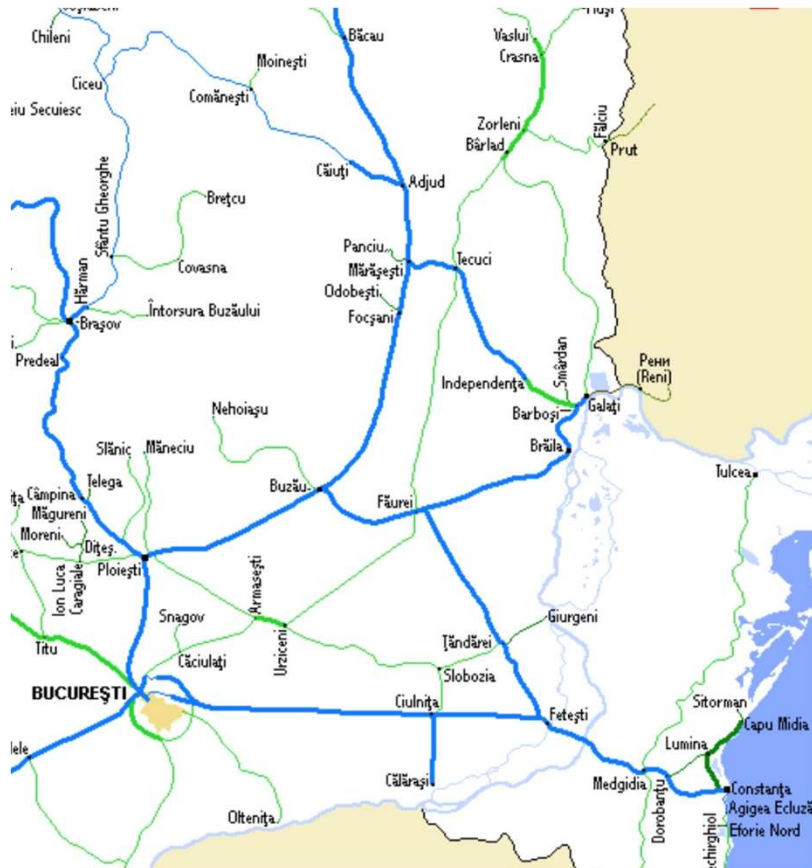




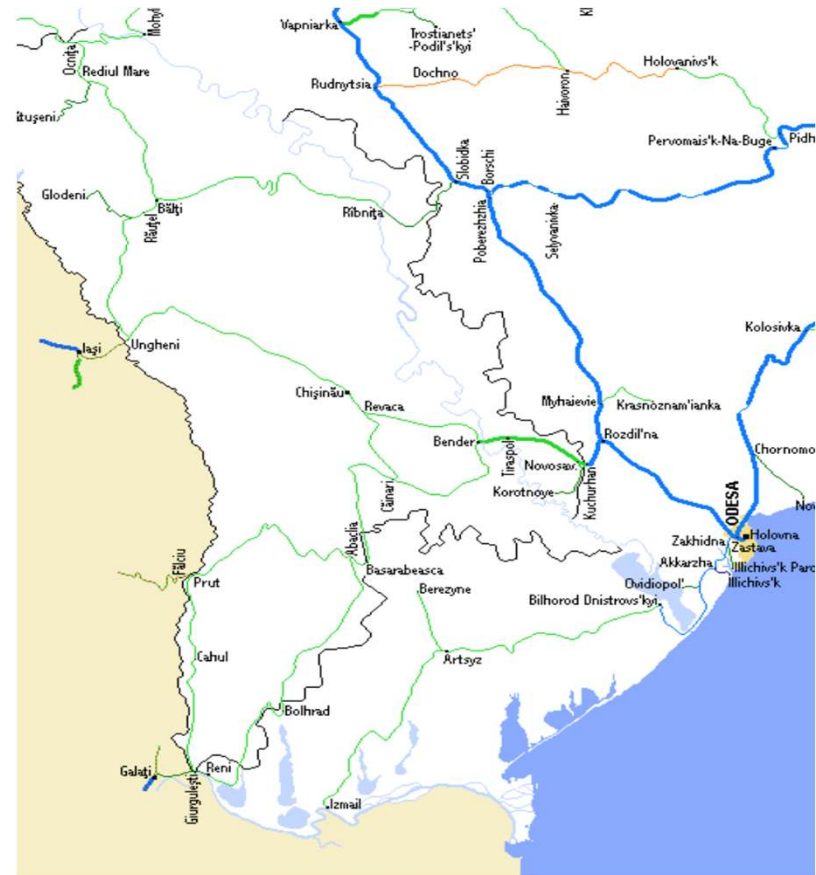
**GIURGIULESTI
INTERNATIONAL
FREE PORT**

RAIL TRANSPORTATION

Narrow gauge (EU standard)



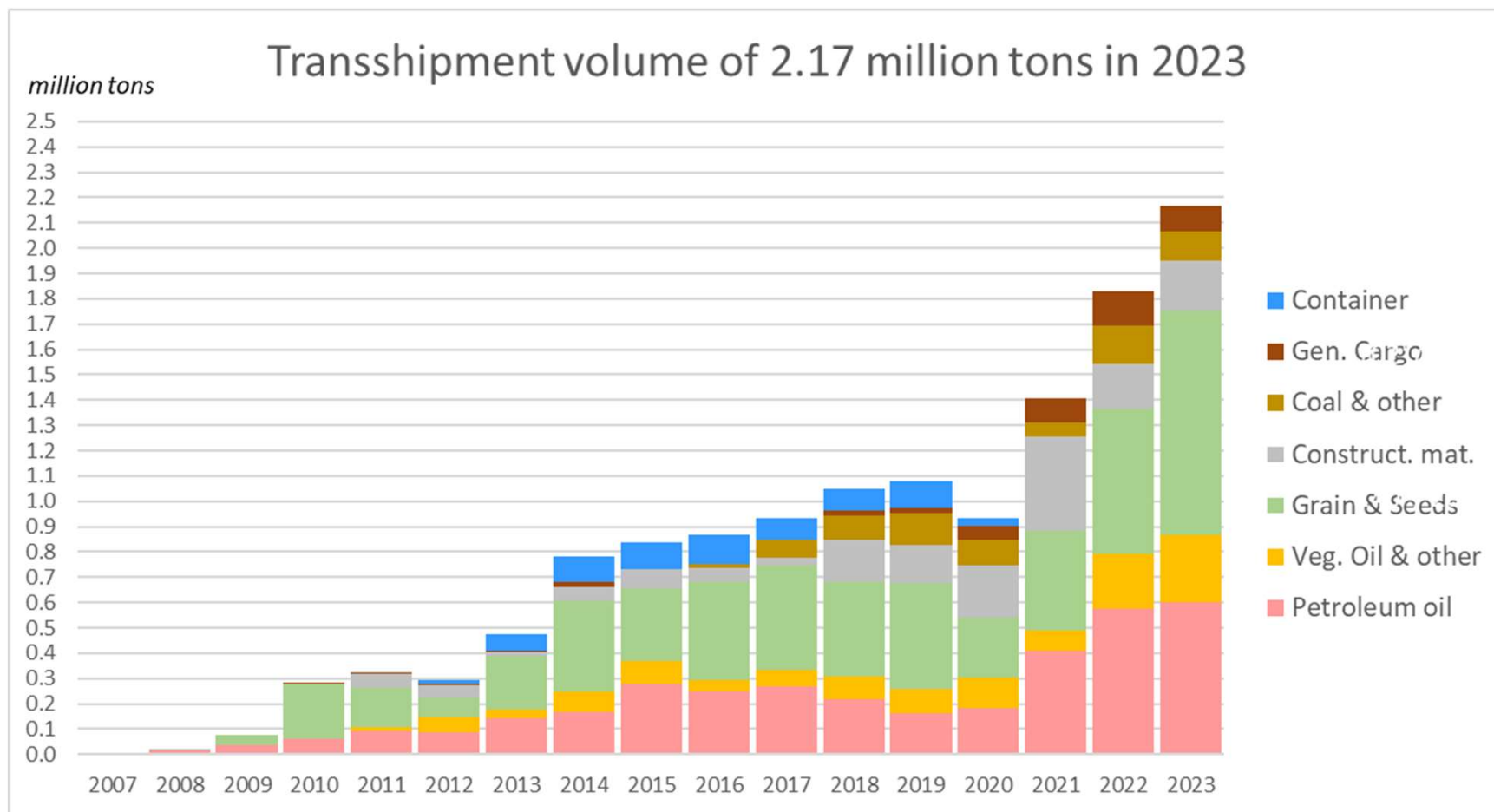
Broad gauge (Russian standard)





**GIURGIULESTI
INTERNATIONAL
FREE PORT**

STATISTICS – TRANSSHIPMENT VOLUMES

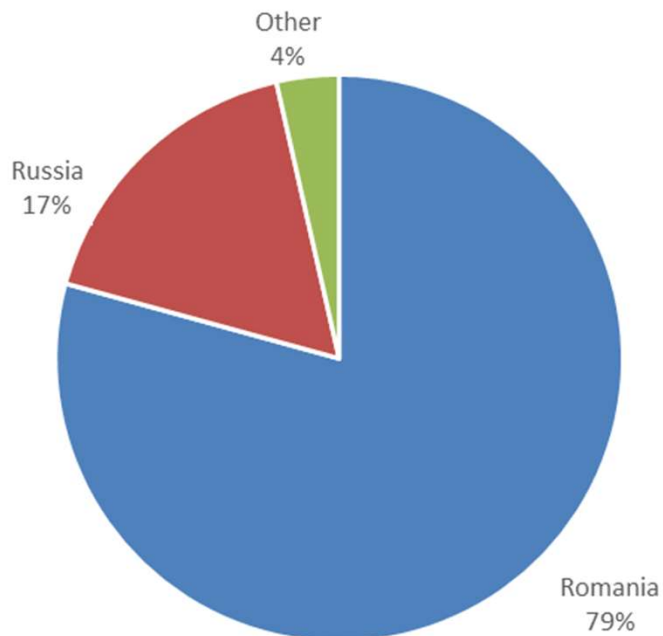




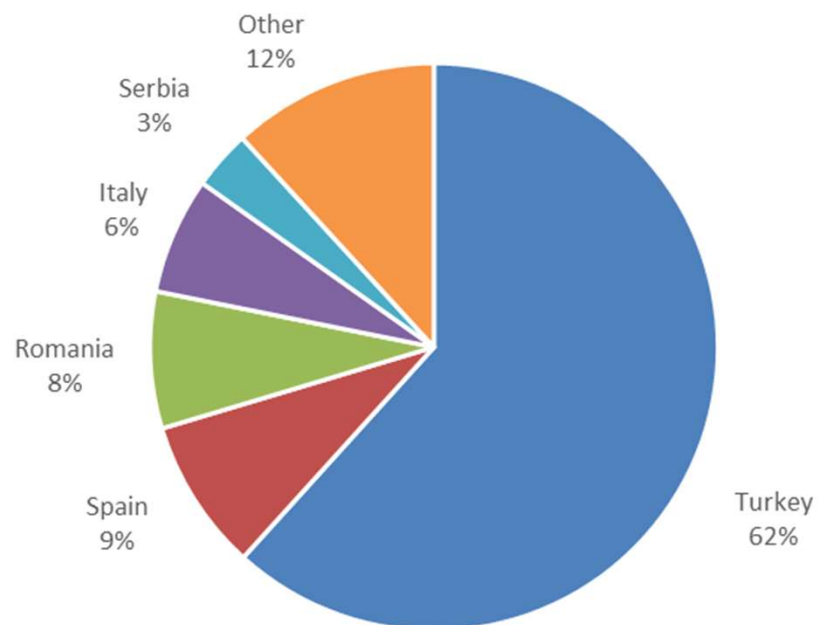
**GIURGIULESTI
INTERNATIONAL
FREE PORT**

STATISTICS – IMPORTS & EXPORTS

Imports 2021: 846,965 tons (60.3%)



Exports 2021: 557,692 tons (39.7%)



EU transshipment share: 59.1%

Transit (re-exports) share: 1.4%



GIURGIULESTI
INTERNATIONAL
FREE PORT

BUSINESS PARK

- Lease Services
- Favourable Tax & Customs Regime - Free Zone Status & Reduced Corporate Income Tax
- Unique Access to Multi-modal Logistics Infrastructure
- Multi-lingual Labour Force





**GIURGIULEȘTI
INTERNATIONAL
FREE PORT**

BUSINESS PARK



- Free Zone regime until 2030
- Exemption of Import/Export customs duties, VAT and excise duties
- 75% reduction of corporate income tax during the first 10 years of operation (currently 3% instead of 12%)
- Payments between residents in USD/EUR



**GIURGIULESTI
INTERNATIONAL
FREE PORT**

MAJOR EXPANSION PROJECTS

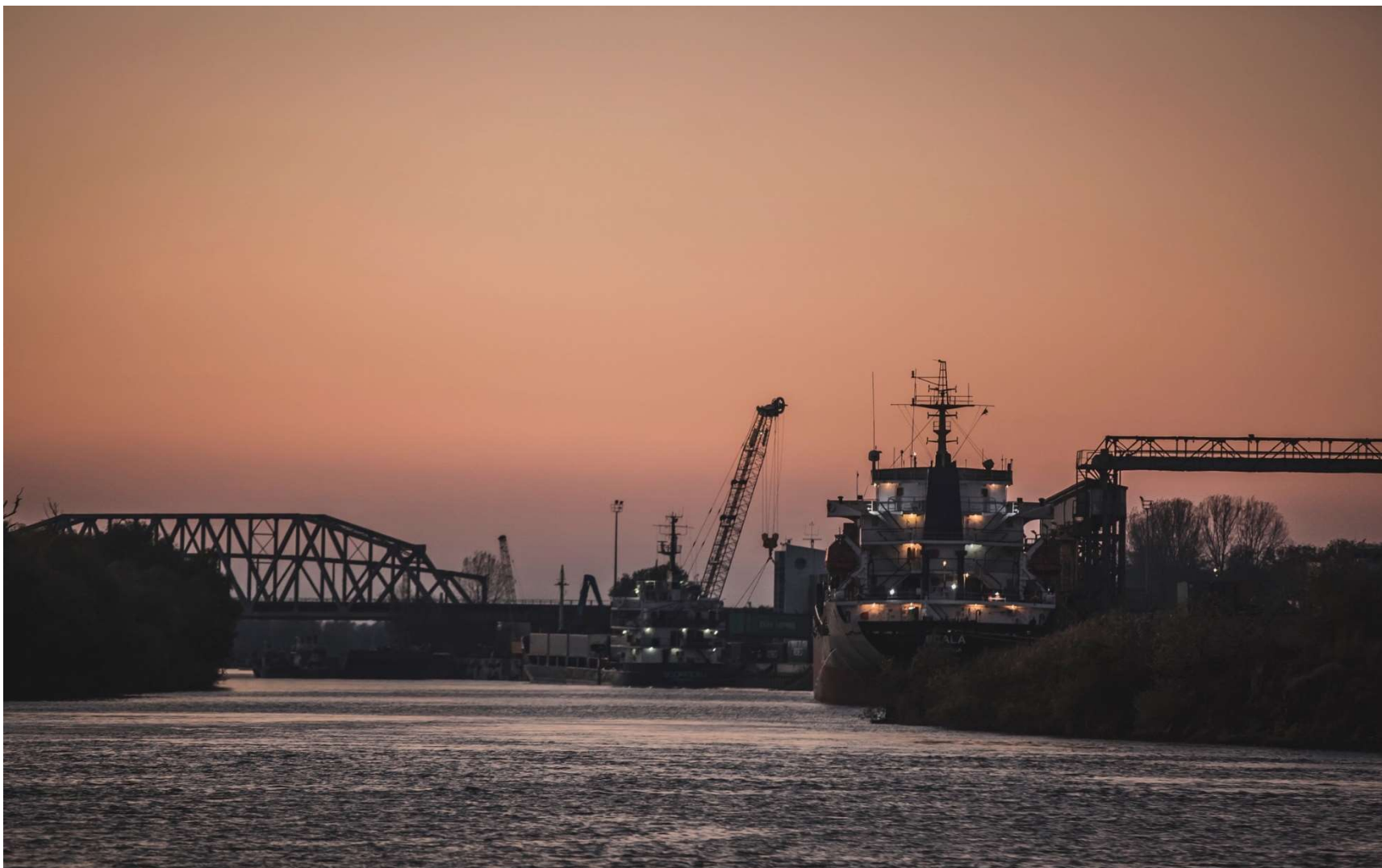


- **Grain Storage Facilities**
Nova Terminal, Grandoinvest Trading:
design stage and under construction

- **Multi-purpose Dry Cargo
Terminal Expansion**
Danube Logistics
Stage: Tender documentation
Target start of operation: 2025



- **Container Freight Station**
Elog Port Services
- **Heavy Fuel Facility**
Imobil Resurse
- **Oil Railway Terminal Automatization**
- **Container Yard Platform**



DANUBE LOGISTICS

ICS Danube Logistics Srl
Str. Mihai Eminescu 9, MD-2009 Chisinau
Republic of Moldova
Tel. +373 (0) 22 999 225, Tel. +373 69 610486
info@danlog.md, www.gifp.md